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The Olyseum token (OLY token) qualifies as a utility token as such term has been defined in the Swiss Financial Market Supervisory Authority (FINMA) Guidelines on ICOs published on February 16, 2018 ("FINMA's ICO Guidelines"). The OLY token's purpose is to confer digital access rights to services of the Olyseum platform and related applications that provide a channel via which major sporting personalities can be in direct contact with their fans and offer them prize draws and exclusive content. The Olyseum platform with its main services has already been developed and is functional at the time of the token issuance. The OLY token has no investment purpose whatsoever and is neither designed nor created as an investment product nor a security. Therefore, the OLY token shall not be considered as a security under Swiss laws and regulation (including as a share, participation right, bond, structured product, collective investment schemes, derivative or other type of securities, including uncertificated securities). The OLY tokens are not subject to the authorization or supervision by the FINMA.

The OLY Token will also serve as the exchange unit (and as a monetizable rewards for popularity obtained depending on activity provided and quality of publications) for transactions performed exclusively within the Platform network for different products and services as described in the Whitepaper. The FINMA ruled that the issuance of the OLY Tokens should be subject to the AML given that the OLY Tokens may be used to acquire services or goods from third parties and that such payment function is - in FINMA's consideration and ruling - not an accessory function of the OLY Token.

Based on the above, the OLY Tokens shall be considered also as a mean of payment and thus a this White "Payment Token" as such term has been defined in the FINMA's ICO Guidelines. This document unlawful.

is neither a solicitation, an offer, a recommendation nor a contract.

This document is for informative purposes only and does not constitute, nor is it intended to be, a prospectus within the meaning of applicable Swiss law (including art. 652a or 1156 of the Swiss Code of obligation) or an offer to sell, a solicitation of an offer to buy an OLY token or a recommendation from Olyseum and its affiliates. **This White Paper is not a contract and does therefore not legally bind Olyseum or its affiliates.**

Selling restrictions. Potential subscribers should note that participation in the OLY token sale(s) is subject to limitations imposed by applicable securities laws in various jurisdictions. The regulation of token and more generally blockchain is currently in evolution. Therefore, potential subscribers should be aware that some jurisdictions may introduce new regulations or adapt their current regulation and/or definitions / categories of tokens, including Switzerland. Below are examples of some limitations: Singapore. Investors from Singapore shall not be able to participate in our offering. United-States: The OLY tokens will not be registered under the US Securities Act of 1933, as amended from time to time, or under any securities laws of any state or other jurisdiction of the United States. Therefore, from the United States. The OLY token may only be made available under applicable private placement exemption if any, for instance under Regulation S and/or Regulation D, i.e. to "accredited investors" (as defined in Regulation D under the US Securities Act of 1933).

The list of jurisdictions above where limitations apply is not exhaustive. Other examples of selling restrictions and limitations may be outlined in the OLY Token sale's documentation.

This White Paper may not be used in any such jurisdictions or in any circumstances in which this White Paper, its content and/or the OLY tokens are not authorized for distribution and/or unlawful.

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Spirit

Web3

Community

Cultural revolution

Shared productions

Ownership and Empowerment

Decentralization

NFTs

Experiences and Rewards

OLY

Metaverse

Stars

Fan engagement

Gamification

User metrics

Decentralized-Fan clubs

Media

NFS and Episodes

Owned content

Passive audiences to active creators



SLYVERSE

Olyverse is an ecosystem for stars, brands and fans to drive mainstream adoption on NFTs and metaverse.

In Olyverse, we have created a new format for content creation and consumption, called The Non-Fungible Story.

Directed by Koldo Serra, director of Money Heist, we are producing a movie series of 111 episodes, with seasons of five episodes, where each episode belongs to a different star and has associated its own NFT collection, community voting process, rewards and experiences with the stars in the cast.

With this collections, we target stars' mainstream audiences and bring them into the NFT space, creating decentralized communities of NFT holders, attracted to participate in the NFS, to create the series with the stars, where they can earn rewards and live exclusive experiences with them.

For that, we use our gamified web3 platform and a metaverse for live experiences between stars themselves, brands and their fans.



An **inefficient market** for stars and brands on the new digital era.

Stars don't have ownership of their audiences (Instagram, Tiktok and others own them), and they are segmented in different platforms.

Fans don't have voice on the community nor real closeness to the star.

Media productions are locked and dependent on studios and its structures.

Need smart solutions on an innovative technology



An **inefficient market** for stars and brands on the new digital era.

A web3 fan base, providing ownership and control of the communities, independent and platform-agnostic.

Stars don't have ownership of their audiences (Instagram, Tiktok and others own them), and they are segmented in different platforms.

NFT collection is the **star's community** and its holders are the members of the fan club. They can easily integrate them into new platforms, using web3.

Fans don't have voice on the community nor real closeness to the star.

Fans have a tool (utility token and NFTs) to empower their voice related to the star and its community.

Media productions are locked and dependent on studios and its structures.

A decentralized format for collaborative, experiential and independent content creation and consumption.



Olyverse is an environment to drive adoption in the new Internet (web3)

A new relationship model between stars, fans and brands, with a new media format and a gamified platform.

We create decentralized communities, so:

Stars can closely connect with their fans regardless of the platform. Fans can have an audible voice and status in the global star's community.

This opens an opportunity to:

Migrate millions of users

Creating a trusted, independent and official network for the star, owned by him.

Empower engagement

Creating an active audience that owns content created by stars and its community.

Increases ADOPTION

Drives TRACTION





Our **new format** to create and consume content, enhance audience engagement and trigger demand.

We started with a *movie series* that uses blockchain to change the role of the audience, deciding over the future of the story and living experiences with the cast. A roster stars, each of them with its own episode and NFT collection.

- It is about a cultural revolution to change the entertainment industry forever.
- Created by Koldo Serra, the acclaimed director of Money Heist.
- Decentralized and independent, powered by NFTs to give power back to the people.
 - Socially responsible by donating part of every collection's profit to charities choosen by the stars.



INTRO NFS SERIES





SLYVERSE



ÁLVARO MORTE

KEREM BÜRSIN

The charismatic character in series such as Netflix's Money Heist and Amazon's The Wheel of Time.

Awarded actor, producer and model, seen in series such as the popular Love is in the air.

TO 3E The F.C. **REVEALED** Barc n and winner. World

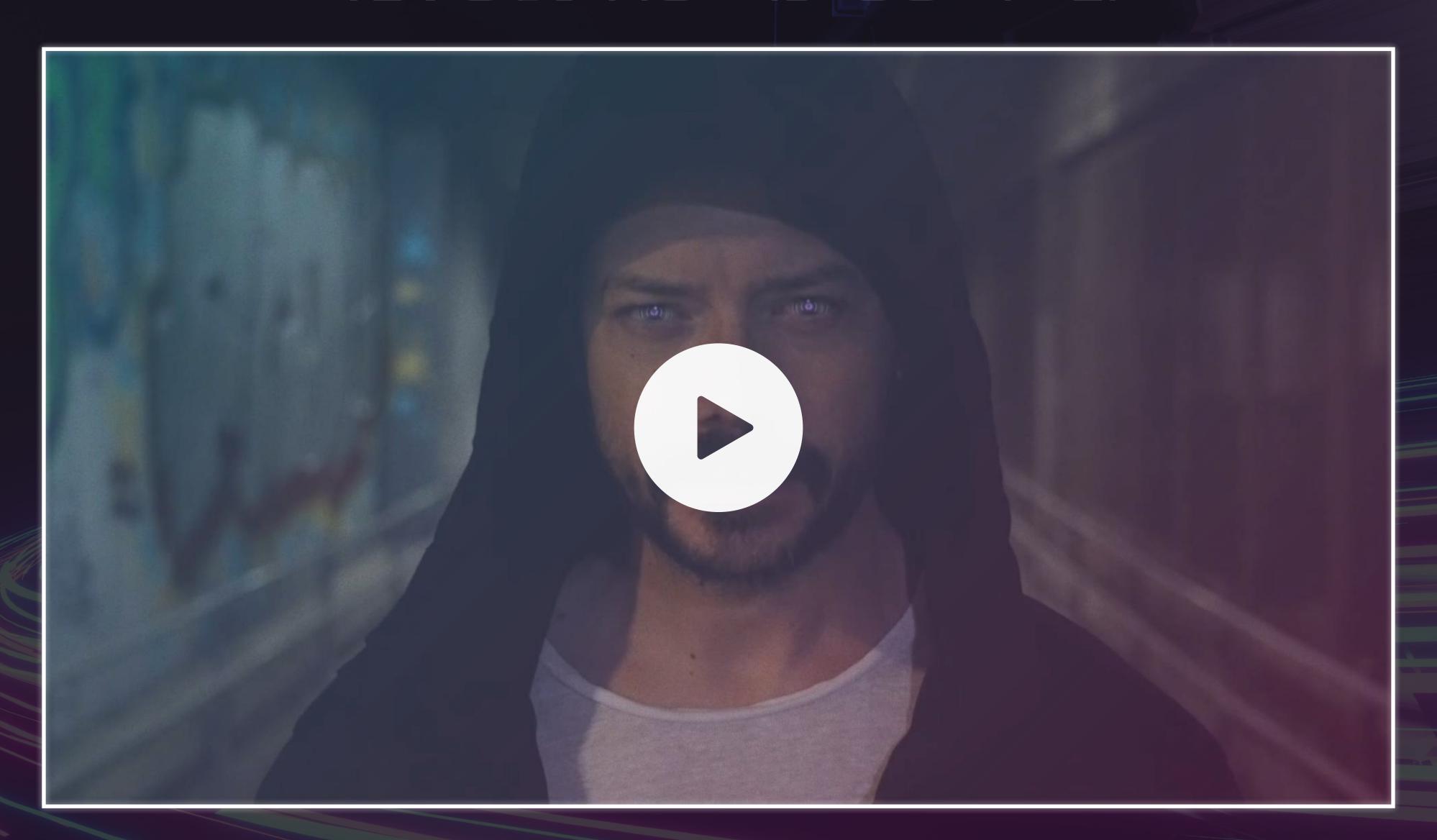
TO BE **REVENLED** actr irst hei

TO BE REVEALED nting Anc certi useum J NFTs. to be

The first story is about rescuing art from a malicious unknown hacker that tries to steal the best creations in human history



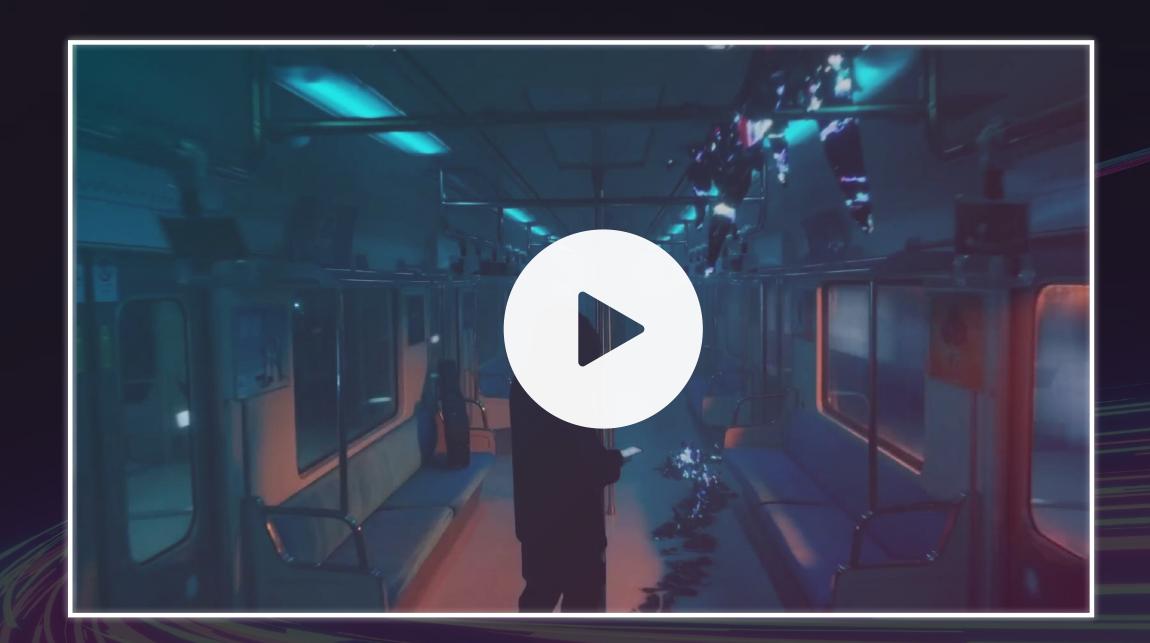
THE CULTURAL REVOLUTION IS COMING!





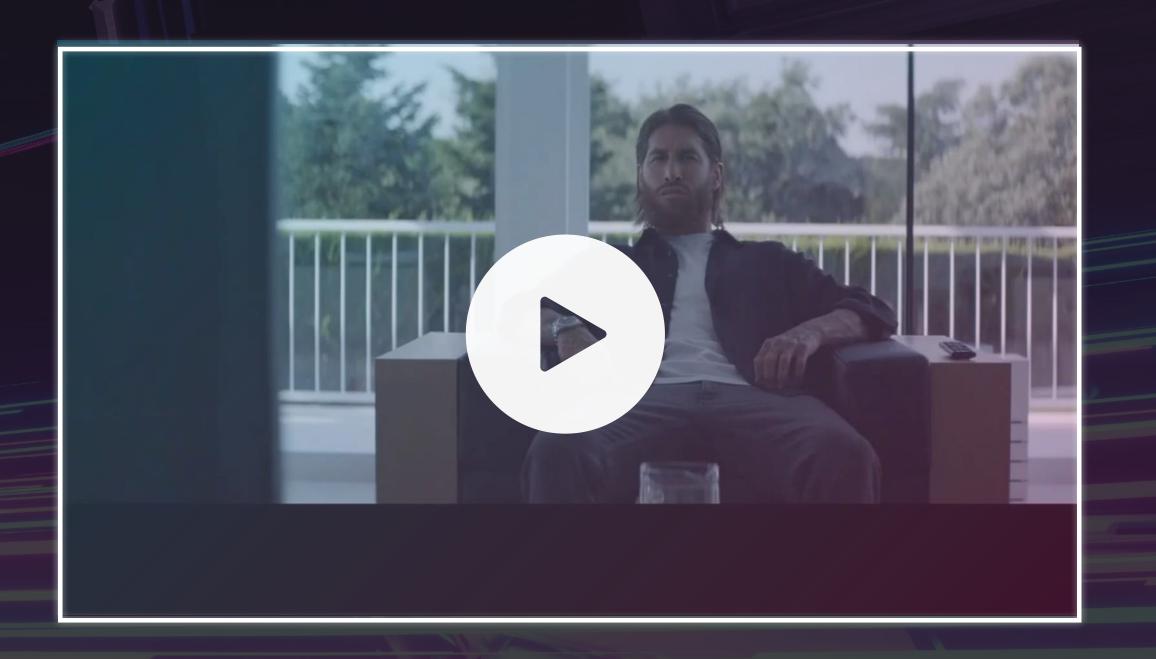
BEST PRODUCTION WITH

STATE OF THE ART TECHNIQUES



We produce a brand new concept, using a multi-style series with a mix of real shooting of the stars, 3D and manga animation.

HIGH QUALITY PARTNERS



We produce the series in-house, teaming up with one of the most renowned production companies in these techniques.

SLYVERSE

Tools for decentralized communities and to enrich productions with a new enhanced format.



UTILITIES

Engagement

Social

- DeFanclub of the star
- Private access to star content (meta, rewards)

PFP



Access

Membership

- Private chat channels
- Metaverse private rooms
- NFT's Discounts

Events

POAP

Gamified

Wereable

- Merchandising
- Skins and DLCs



Asset

Copyright

- Third party certification
- Original universal paintings

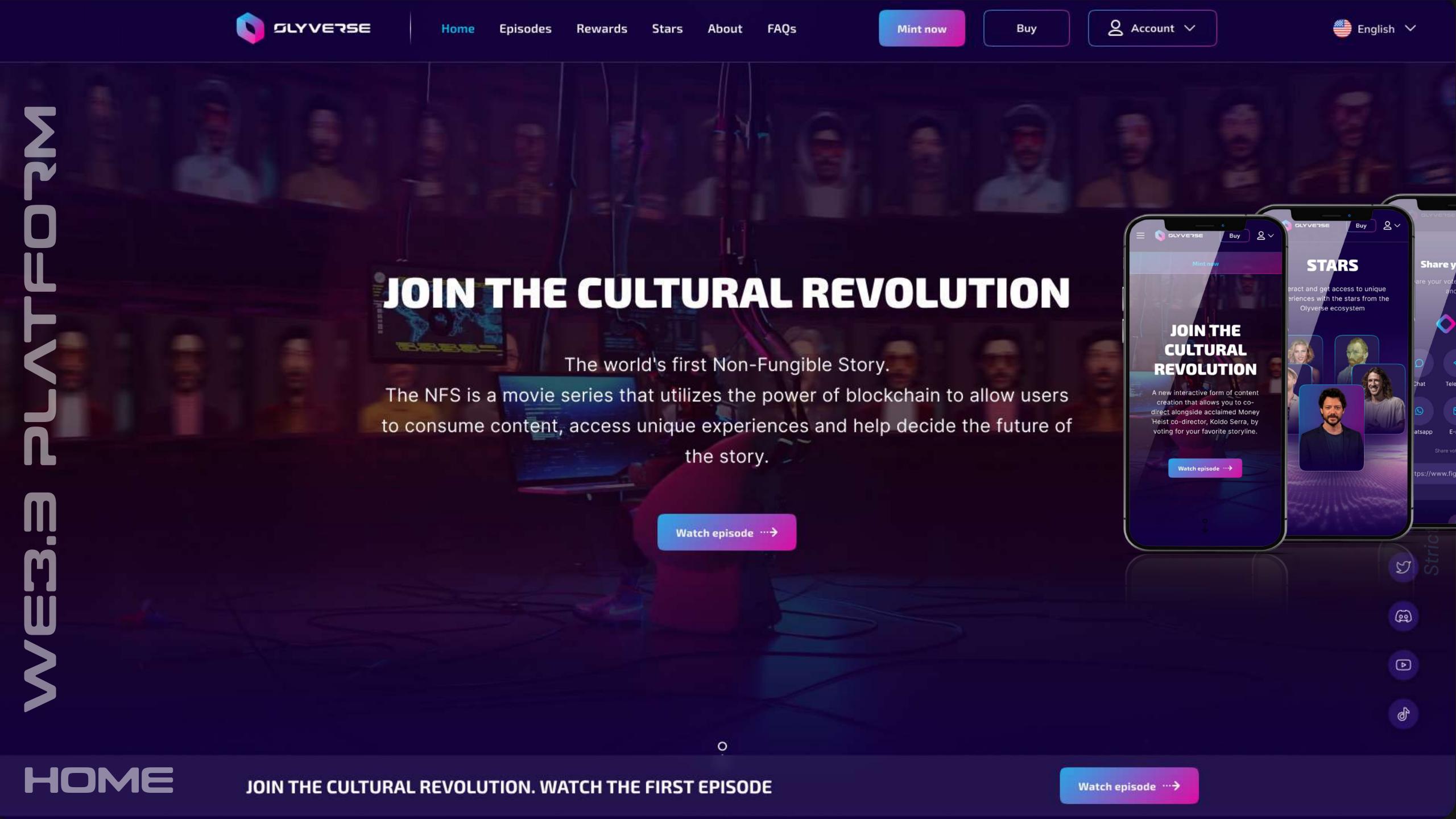


Olyverse has a native utility token called OLY, being a key part to boost fan engagement and access exclusive experiences.

The goal is to allow our audience to access the platform services and level up on the ecosystem using OLY as power.









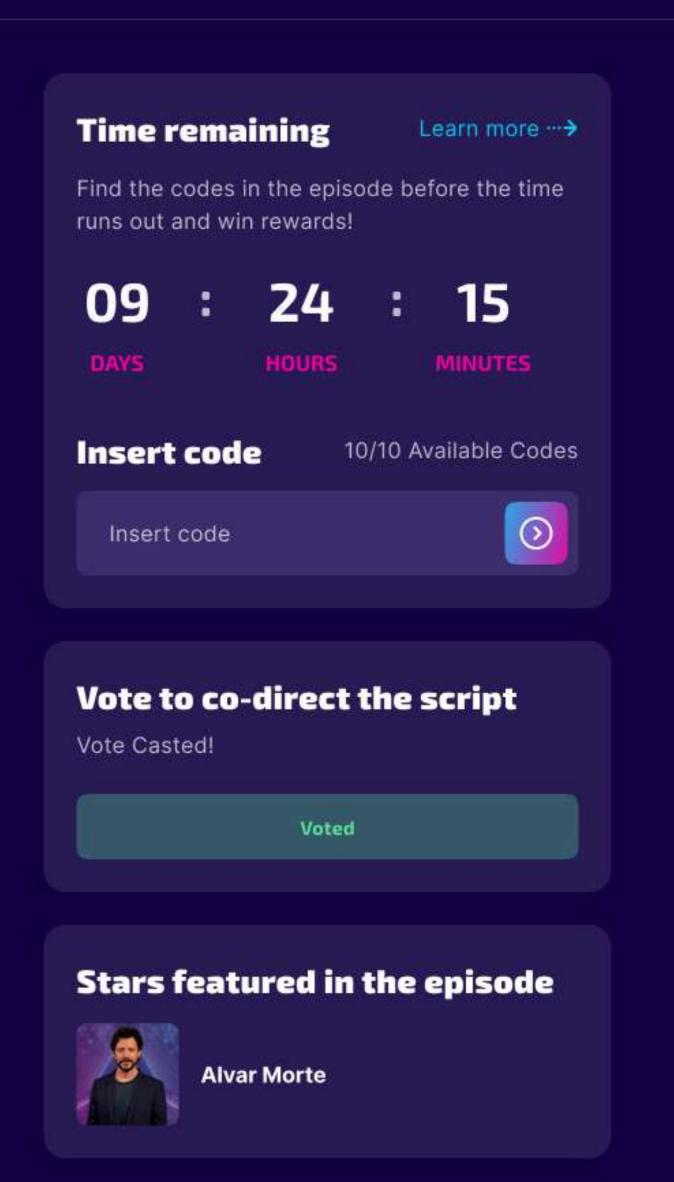
Watch Episode 1, become a co-director and earn your first reward!

Pay close attention to details, you will find hidden rewards in some of the scenes.



In Episode 1, we are introduced to the protagonist of the first Non-fungible Story, Olyver, a world-renowned actor and part-time hacker, who finds himself thrust into a battle to save the cultural soul of the planet by rescuing iconic pieces of art from a black hat hacker.





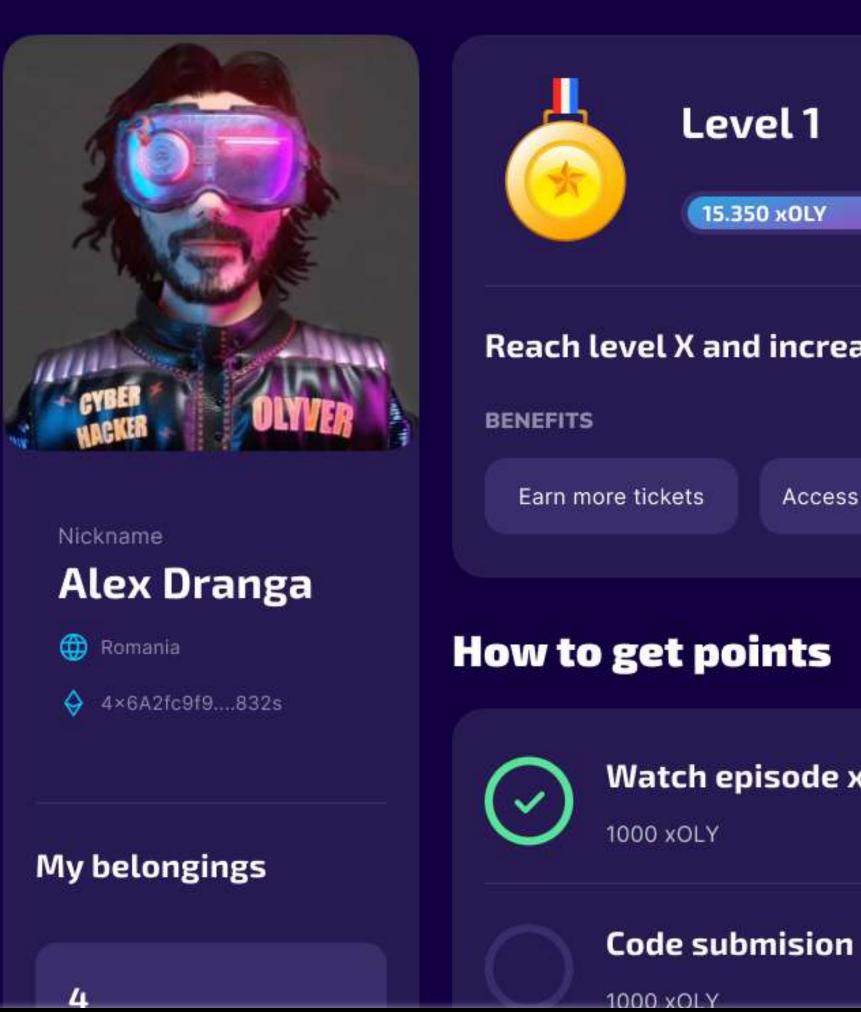


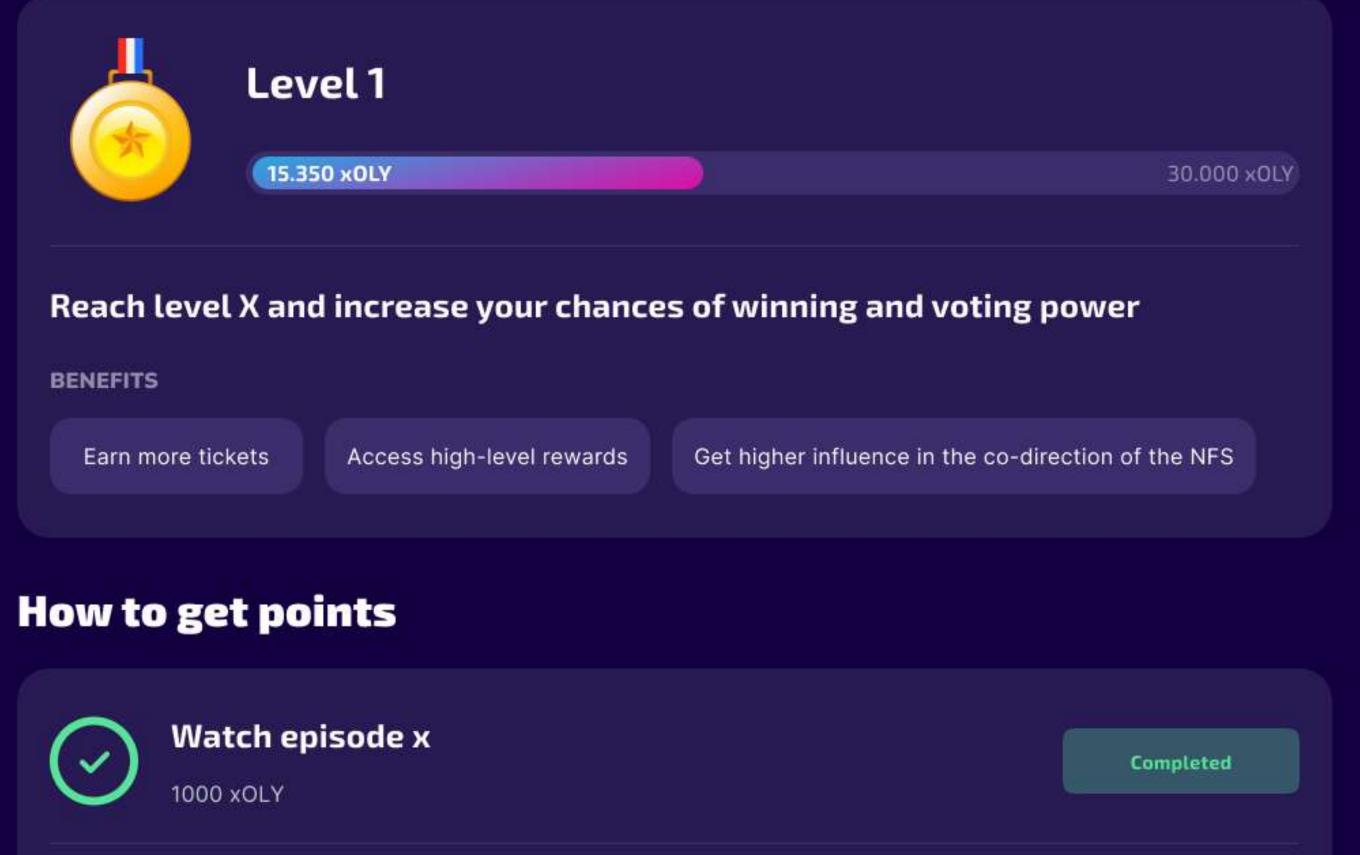
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PROFILE



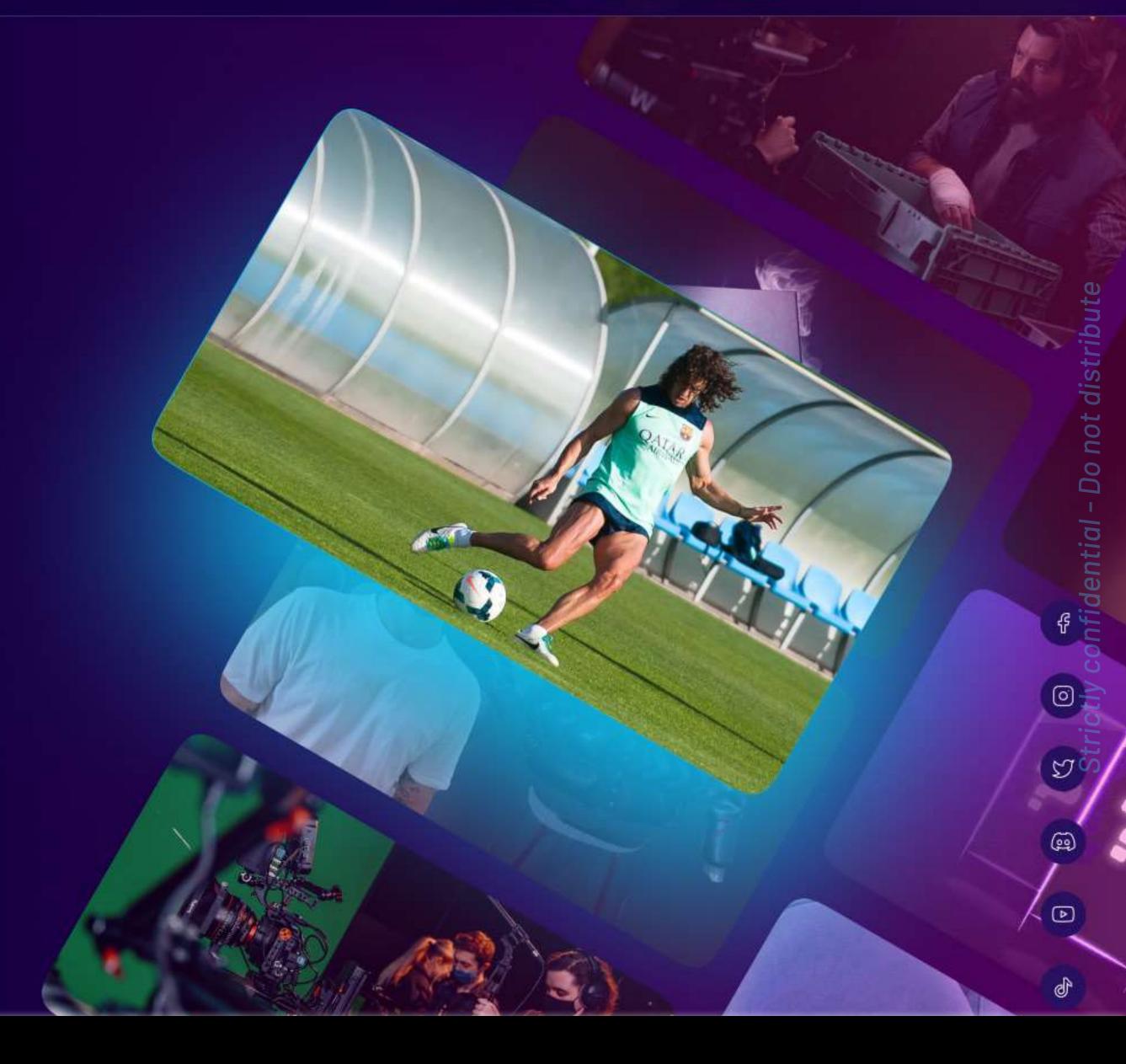


REWARDS

We want to give away more that just prizes, but once in a lifetime experiences.

What can you get?

- Access to exclusive virtual and live experiences
- Free access to entertainment platforms
- Premium Experiences



The real body of the new era, professional and passionate about creating the future.

Team and investors from:













INDITEX

Founders

Founded by computer scientist and neuroscientist Carlos Grenoir, world renowned computer security guru Kevin Mitnick, along with co-founder Jan Aramburu, former FC Barcelona stars Carles Puyol, Andrés Iniesta and Iván de la Peña.

Investors

Key investors include Crèdit Andorrà Bank (a financial group operating in Andorra, Luxembourg, Switzerland, Spain, USA, México and Panamá), BuyVIP founder Gerald Heydenreich, Rothschild senior advisor Javier de Rocafort, Armando Sanders, Emilio Botín and Amancio Ortega' INDITEX franchisee Jordi Ballbé.

Advisors

Advisory Board comprises a team of serial entrepreneurs, global trailblazers, investment visionaries and technology thought leaders, including Javier de Rocafort, Gerald Heydenreich, Jehan Chu - Founder and Managing Partner of Kenetic Capital, and former NEM Foundation founder, Albert Castellana and Simon Sproule, former Tesla VP.















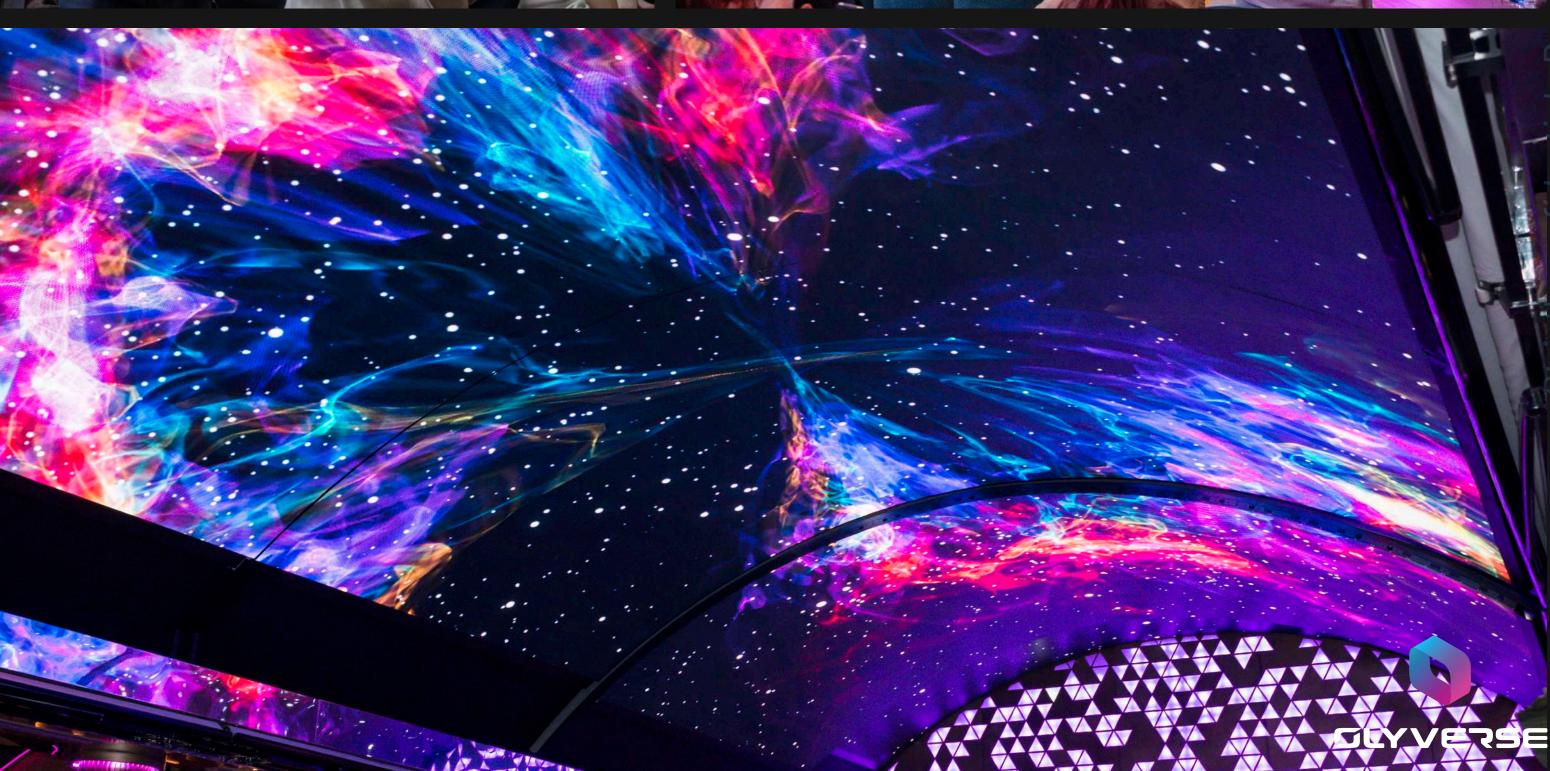












o Serra, acompañados de Car renoir, CEO de Olyseum, preron en Madrid Olyverse, e ento de Olyseum. Se trata primera NFS (Non-Fungibl diculas de animación 31 on de NFT (Non Fungible To ectivos digitales únicos que cceso a los compradores d res inspirados en los prota en la creación de la historia ir audiciones a las estrellas r cursos y asistir a eventos vos. La primera NFS está di por el cineasta Koldo Serra onizada por Morte.

il actor que da vida a El Profe en La casa de papel (Netflix) y a comentó en la presenta ue corrió a cargo de Caveta én Cuervo: «Hemos intro rando así el interés social cultura. Lo hacemos a tra os NFT, creando, de forma dizada, colecciones icó rgo de toda la historia».

ado por Morte, en el papel alimentarse de ellas y desdas. Para ello, Olyver ingenia



dar forma a las historias: «Como director de cine, idear formas creativas de contar historias al había visto una forma tan abierta

ntación, que se celebro 360°, mostrando en techos y paredes una combinación de diseños

nonopolizan los procesos de creación y negocio, relegando a su afirma Koldo Serra

usuarios a su periferia y convir bia. «Con la nueva web?, la desce tralización v empoderamiento « tiéndoles un acceso global a unas as y con diversas habilidades. 🏻 la obra. Morte, que dio una sor- plica el porqué de todo esto: «El 🔝 lectiva. Hoy damos un paso más y BTC \$20,721 ETH \$1,086 BNB \$217 SOL \$31 XRF>

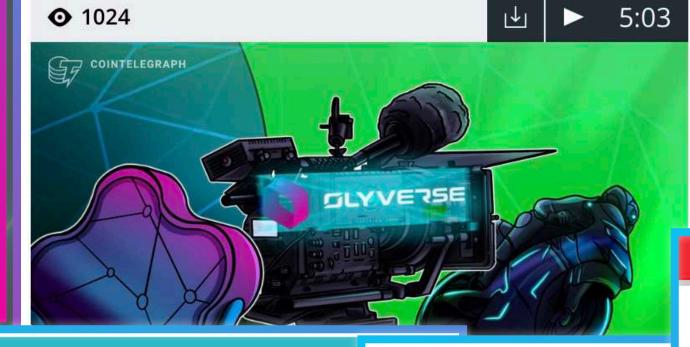
SARAH JANSEN

ST COINTELEGRAPH

JUN 14, 2022

Olyverse offers new concept of **experiential NFTs: Nonfungible Stories** (NFSs)

Present-day Hollywood is built on a centralized landscape, where monopolized institutions hold all the power.



La casa de Álvaro Morte se muda al metaverso

El actor protagoniza la primera producción basada en NFTs de la mano de la plataforma de Blockchain Oliverse, en la que el público podrá co-crear el guion. Conoce los detalles en la charla con "el profesor"



La apuesta en el metaverso (une a Álvaro Morte, de 'La ca de papel', con Carles Puyol

'Olyverse', protagonizada por Morte, es la primera 'non fungible story', un form permite a los propietarios de criptoactivos elegir cómo avanza la trama de una

por protagonizar la serie La asa de papel, presentó ayer na sido realizado de la mano de a empresa Olyseum del exfutolista Carles Puyol, consta de na serie de animación dirigida or Koldo Serra y protagonizala por Morte, pero su formato ermite que los propietarios le sus criptoactivos (los NFT tokens) decidan cómo evoluciona la trama. Los realizadores destacan que su objetivo es otenciar "la creación artística nunitaria", y que los particiantes también tendrán acceso otros beneficios como eventos en vivo, contenidos nue vos en el metaverso y fiestas

Los tokens llevan el rostro de Olyver, el hacker protagonista de la serie, y en una preventa ya se han vendido 2.000 de NFT podrán acceder

Los dueños de los y hace referencia a los más de 11.000 obras únicas. Los a eventos exclusivos

en este Carlos G presentan en Madrid este proye de producción de entretenimier

vicepresidente Carles Puyol

República

Nace Olyverse, una

compañía para produc

las primeras películas

basadas en NFTs con t

REPÚBLICA | ACTUALIZADO: 15.06.2022

El actor Álvaro Morte y el direct

Koldo Serra, acompañados de C

Grenoir, CEO de la empresa, y s

stars

< yahoo!

Álvaro Morte, Koldo Serra, **Carles Puyol and Carlos Grenoir** unveil Olyverse, a groundbreaking project making NFTs into all-star cast films

Tue. June 14, 2022, 4:42 PM · 4 min read

• Olyverse, a blockchain platform focused on the production of stories based on NFTs, creates a revolutionary new format: Non-Fungible Story (NFS), a new paradigm for creating and consuming content collaboratively and collectively, and with a strong experiential focus.

Morte's first collection of NFTs will be available to buy with Olyverse's token (OLY) and E (ETH), or with credit or debit card on olyverse.com

Olyverse creates a new paradigm within NETs dynamics. A key aspect is led by Fa

eXtra > Gente

Álvaro Morte protagoniza la primera NFS, película de animación 3D en el metaverso, de la historia

El actor de 'La casa de papel' y de 'Sin límites' da vida a un 'hacker' que asume la misión de salvar obras de arte universales

Koldo Serra, uno de los directores de la serie de los atracadores de Netflix, es el director y quionista de las historias



Olyverse, una compañía para producir las primeras películas basadas en NFTs

Redacción Territorio Bitcoin

= CincoDías

Mercados

La apuesta en el Metaverso que une a Álvaro Morte de La Casa de Papel con Carles **Puyol**

 'Olyverse' sería la primera Non Fungible Story, un formato que permite a los propietarios de los criptoactivos elegir cómo avanza la trama de una historia

LUIS ALBERTO PERALTA





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